



New Mexico
Association of
Grantmakers

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2015 Membership Application

Are you eligible for Membership? All boxes must be checked to be eligible.

- NMAG Membership is open to individual philanthropists and philanthropic organizations headquartered or with giving programs in New Mexico.
- Members award at least \$25,000 annually in New Mexico.
- The principle function of each Member is the making of charitable grants to multiple individuals or organizations.
- The Member's purpose for joining NMAG is a desire to improve its grantmaking.

Process: Once this application is completed and submitted, it will be shared with the NMAG Board of Directors for approval. Once approved, an invoice for membership dues will be provided. Membership is on the calendar year, January – December. All information provided to NMAG will be kept strictly confidential.

Contact Information:

Organization Name: _____

Address: _____

Primary Contact & Title _____

Phone & Email: _____

Type of Grantmaker:

- | | |
|---|---|
| <input type="checkbox"/> Community Foundation | <input type="checkbox"/> Private Family Foundation |
| <input type="checkbox"/> Corporate Giving Program | <input type="checkbox"/> Private Independent Foundation |
| <input type="checkbox"/> Operating Foundation | <input type="checkbox"/> Governmental Funder |
| <input type="checkbox"/> Private Corporate Foundation | <input type="checkbox"/> Bank Trust |
| <input type="checkbox"/> Religious Grantmaking Organization | <input type="checkbox"/> Donor Advisor Fund |
| <input type="checkbox"/> Public Foundation/Charity* | <input type="checkbox"/> Individual Donor** |
| <input type="checkbox"/> Other, please specify _____ | |

* Public foundations are defined as tax-exempt, not-for-profit, publicly supported, charitable institutions whose primary purpose is grantmaking to multiple individuals or organizations. This category includes: public charities and federated fundraising organizations that make grants to a broadly defined membership including some comprehensive, discretionary grantmaking activity.

** Membership is open to individual donors who operate a grantmaking program in accordance with the practices of organized philanthropy.

Year your organization was founded or, if an individual, year you began grantmaking: _____

Total assets (year-end market value) of the endowment of your foundation or N/A if you are an individual:

Total amount of grants made in previous fiscal/calendar year: _____

Total amount of grants made in New Mexico for previous fiscal year: _____

If your fiscal year is different from the calendar year, please indicate: _____

If you are an individual funder, please supply information verifying the total amount of grants made in your last complete year of grantmaking. This material could be in the form of a list of grants, an annual report, or a copy of relevant sections of your 1040 tax return (or appropriate supplemental forms).

Please note:

In as much as a vital role of New Mexico Association of Grantmakers is to provide an opportunity for grantmakers to meet together in a collegial atmosphere free of pressure from grantseekers, all members understand that it is NOT appropriate to solicit donations at NMAG gatherings. Collaborative grantmaking, however, is to be encouraged.

I affirm that to the best of my knowledge, I am/we are in compliance with all applicable state and federal regulations governing the conduct of our charitable grantmaking activities, and that we will refrain from using our membership in NMAG to solicit contributions.

Signature _____

Date _____

Please submit completed application to board@nmag.org or mail to:
New Mexico Association of Grantmakers, PO Box 9280, Santa Fe, NM 87504.

2015 Membership Dues Statement

Annual membership dues are based on your level of granting in NM during the most recent grantmaking year. This represents a base of support for the operation of the organization.

_____ \$500.00 if annual NM grants were \$25,000 to \$99,999

_____ \$650.00 for public sector (government) grantmakers

_____ \$1,000.00 if annual NM grants were \$100,000 to \$399,999

_____ \$1,500.00 if annual NM grants were \$400,000 to \$999,999

_____ \$2,000.00 if annual NM grants were \$1,000,000 to \$1,999,999

_____ \$3,000.00 if annual NM grants were \$2,000,000 to \$4,999,999

_____ \$5,000.00 if annual NM grants were \$5,000,000 and above

Membership Levels -- These optional, and welcome, donations constitute the only way we can grow to meet our state's needs.

Sustainer **\$2,500 – \$4,999**

Patron **\$5,000 – \$9,999**

Benefactor **\$10,000 and above**

_____ **Total amount enclosed**

Name of Organization

Mailing Address

Phone

E-mail

Name of Chief Executive Officer/Executive Director

NMAG membership is based on a calendar year, January through December. Thank you.

Please make checks payable to: **New Mexico Association of Grantmakers** and mail to: NMAG, PO Box 9280, Santa Fe, NM 87504-9280. For questions, please email board@nmag.org or call 505-660-5073.

October 2014